

**EYECARE PARTNERS LIMITED  
ABN 47 006 505 880  
AND CONTROLLED ENTITIES**

**FINANCIAL INFORMATION  
FOR THE YEAR ENDED 30 JUNE 2007  
PROVIDED TO THE ASX UNDER LISTING RULE 4.3A**

## Appendix 4E Preliminary Final Report

Name of entity

EYECARE PARTNERS LIMITED

ABN: 47 006 505 880

### 1. Reporting period

Report for the financial year ended	30 JUNE 2007
Previous corresponding period is the financial year ended	30 JUNE 2006

### 2. Results for announcement to the market

Revenues from ordinary activities ( <i>item 2.1</i> )	up	N/A%	to	\$2,832
Profit (loss) from ordinary activities after tax attributable to members ( <i>item 2.2</i> )	down	4.56%	to	(160,093)
Net profit (loss) for the period attributable to members ( <i>item 2.3</i> )	down	4.56%	to	(160,093)
<b>Dividends (<i>item 2.4</i>)</b>		Amount per security		Franked amount per security
Interim dividend		0.00c		0.00c
Final dividend		0.00c		0.00c
Record date for determining entitlements to the dividend ( <i>item 2.5</i> )	N/A			
The attached Brief explanation of any of the figures reported above necessary to enable the figures to be understood ( <i>item 2.6</i> ):				
Refer to the attached financial report for details of the entity's financial result.				

**3. Income Statement (item 3)**  
Refer to the attached statement

**4. Balance Sheet (item 4)**  
Refer to the attached statement

**5. Statement of Cash Flows (item 5)**  
Refer to the attached statement

**6. Dividends (item 6)**

	<b>Date of payment</b>	<b>Total amount of dividend</b>
Interim dividend – year ended 30 June 2007	N/A	\$ NIL
Final dividend – year ended 30 June 2007	N/A	\$ NIL

**Amount per security**

	Amount per security	Franked amount per security at % tax	Amount per security of foreign sourced dividend
<b>Total dividend:</b> Current year	0.00c	0.00c	0.00c
Previous year	0.00c	0.00c	0.00c

**Total dividend on all securities**

	Current period \$A'000	Previous corresponding Period - \$A'000
Ordinary securities (each class separately)	0	0
Preference securities (each class separately)	0	0
Other equity instruments (each class separately)	0	0
<b>Total</b>	0	0

**7. Details of dividend or distribution reinvestment plans in operation are described below (item 7):**

N/A

The last date(s) for receipt of election notices for participation in the dividend or distribution reinvestment plan

N/A

**8. Statement of retained earnings (item 8)**

	<b>Consolidated Entity</b>		<b>Parent Entity</b>	
	<b>2007</b>	<b>2006</b>	<b>2007</b>	<b>2006</b>
	<b>\$'000</b>	<b>\$'000</b>	<b>\$'000</b>	<b>\$'000</b>
Balance at the beginning of year	(16,668)	(16,500)	(16,668)	(16,500)
Net profit attributable to members of the parent entity	(160)	(168)	(160)	(168)
Total available for appropriation	(16,828)	(16,668)	(16,828)	(16,668)
Dividends paid	-	-	-	-
Balance at end of year	(16,828)	(16,668)	(16,828)	(16,668)

**9. Net tangible assets per security (item 9)**

	Current period	Previous corresponding period
Net tangible asset backing per ordinary security	(0.005) c	(0.003) c

**10. Details of entities over which control has been gained or lost during the period:**  
*(item 10)*

**Control gained over entities**

Name of entities <i>(item 10.1)</i>	Eyecare Operations Pty Ltd
Date(s) of gain of control <i>(item 10.2)</i>	11/5/07
Contribution to consolidated profit (loss) from ordinary activities after tax by the controlled entities since the date(s) in the current period on which control was acquired <i>(item 10.3)</i>	\$ NIL
Profit (loss) from ordinary activities after tax of the controlled entities for the whole of the previous corresponding period <i>(item 4.3)</i>	\$ NIL

**Loss of control of entities**

Name of entities <i>(item 10.1)</i>	N/A
Date(s) of loss of control <i>(item 10.2)</i>	N/A
Contribution to consolidated profit (loss) from ordinary activities after tax by the controlled entities to the date(s) in the current period when control was lost <i>(item 10.3)</i> .	\$ N/A
Profit (loss) from ordinary activities after tax of the controlled entities for the whole of the previous corresponding period <i>(item 4.3)</i>	\$ N/A

**11. Details of associates and joint venture entities (item 11)**

Name of associate or joint venture entity (item 11.1)	%Securities held (item 11.2)

**Aggregate share of profits (losses) of associates and joint venture entities (item 11.3)**

<b>Group's share of associates' and joint venture entities':</b>	2007 \$	2006 \$
Profit (loss) from ordinary activities before tax		
Income tax on ordinary activities		
<b>Net profit (loss) from ordinary activities after tax</b>		
Adjustments		
<b>Share of net profit (loss) of associates and joint venture entities</b>		

**12. Significant information relating to the entity's financial performance and financial position.**

Refer to the attached financial report for details of the entity's financial result.

**13. The financial information provided in the Appendix 4E is based on the annual financial report (attached), which has been prepared in accordance with Australian accounting standards (item 13).**

**14. Commentary on the results for the period.**

Refer to the attached financial report for details of the entity's financial result.

**15. Audit of the financial report (item 15)**

*Select one of the following:*

- The financial report is in the process of being audited

**16. The audit has not yet been completed.**

*Select one of the following:*

- The financial report is not likely to be the subject to audit dispute or qualification.